

**2024 Market Outlook Workshop  
August 1-2, 2024**

**Wednesday, July 31**

2 PM - VMA Market Trends & Statistics Committee Meeting

**Thursday, August 1**

10 AM - HI Market Intelligence Committee Meeting

1 PM - **Flow Control & Pump Industries Outlook**, Heather Rhoderick, President, VMA; Michael Michaud, Executive Director, HI

1.30 PM - **Oil & Gas Industry Outlook**, John Spears, President, Spears & Associates

This presentation will include the outlook for the oil and gas industry, including sector specific forecast. In addition, the outlook will cover the capital spending outlook for oil and gas and discussion of recent trends.

2.30 PM - Break

3 PM - **Commercial Construction**, Paul Trombitas, Partner, FMI Consulting

This presentation will include the outlook for the US commercial construction industry, including sector specific forecast. In addition, the outlook will cover the capital spending outlook for commercial construction and discussion of recent trends.

4 PM - **Water/Wastewater Industry Outlook**, Tom Decker, Owner, Thomas E. Decker Consulting

This presentation will include the outlook for the water/wastewater industry including sector specific forecasts. In addition, an analysis of capital spending and sources of funding will be covered along with relevant demographic and regulatory factors.

5 PM - Networking Reception

6.30 PM - Networking Night Out at Lazy Dog

## **Friday, August 2**

8.30 AM - Breakfast

9 AM - Welcome Back

9.35 AM - **Wall Street Perspective**, Michael Pesendorfer, Baird

This presentation will highlight macroeconomic data points and patterns that Wall Street participants are using to judge the pace and longevity of the industrial recovery across various end user markets.

10.30 AM - **Chemical & Power Industries Outlook**, Britt Burt, Global VP Research Power Industry, Industrial Info Resources

This presentation will provide information on the power industry, but will also provide a higher level of chemical industry market forecasts and trends

11.30 AM - End of Market Outlook Workshop